

EXHIBIT D

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: **09-50026 (REG)**
MOTORS LIQUIDATION COMPANY, et al., :
f/k/a **General Motors Corp., et al.** :
Debtors. : (Jointly Administered)
:
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**NOTICE OF HEARING ON
MOTION OF DEBTORS FOR ENTRY OF
ORDER PURSUANT TO 11 U.S.C. §§ 105(a) AND 363(b)
AUTHORIZING EXERCISE OF STOCK POWERS TO APPROVE AMENDMENT
TO CERTIFICATE OF INCORPORATION OF GENERAL MOTORS COMPANY**

PLEASE TAKE NOTICE that on August 27, 2010, Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), filed a motion (the “**Motion**”) for an order authorizing the **Debtors**, as holders of common stock in General Motors Company f/k/a NGMCO, Inc. (“**New GM**”), to exercise their common stock powers to approve a Certificate of Amendment to the Amended and Restated Certificate of Incorporation of New GM (the “**Charter Amendment**”). The Charter Amendment places certain restrictions on large shareholders of New GM, but will not affect the distributions of securities in New GM to creditors of the **Debtors** under a chapter 11 plan of liquidation. The **Debtors** believe that the Charter Amendment will preserve and enhance the value of New GM’s securities, which they hold as a result of the sale of substantially all of their assets to New GM.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **September 24, 2010 at 9:45 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that the Motion may be accessed on the website maintained by the **Debtors**’ claims agent, www.motorsliquidationdocket.com. A link to the Court docket is located under the “Court Docket” tab. Creditors without access to the Internet may request a copy of the Motion by mail to The Garden City Group, Inc., Motors Liquidation Company Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286 or by calling The Garden City Group, Inc. at 1-703-286-6401.

PLEASE TAKE FURTHER NOTICE that any responses or objections to this Motion must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the

Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with General Order M-182 (which can be found at www.nysb.uscourts.gov), and served in accordance with General Order M-242, and on (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 500 Renaissance Center, Suite 1400, Detroit, Michigan 48243 (Attn: Ted Stenger); (iii) General Motors, LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); and (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Tafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.), so as to be received no later than **September 17, 2010, at 4:00 p.m. (Eastern Time)** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and served with respect to the Motion, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Motion, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York
August 27, 2010

/s/ Joseph H. Smolinsky

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re :
MOTORS LIQUIDATION COMPANY, *et al.* : Chapter 11 Case No.
f/k/a General Motors Corp., *et al.* : 09-50026 (REG)
Debtors. : (Jointly Administered)
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
)
) ss:
COUNTY OF SUFFOLK)

I, Barbara Kelley Keane, being duly sworn, depose and state:

1. I am an Assistant Director with The Garden City Group, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 105 Maxess Road, Melville, New York 11747.

2. On September 13, 2010, at the direction of Weil, Gotshal & Manges LLP (“Weil”), counsel for the Debtors in the above-captioned case, I caused to be served by first class mail, postage prepaid, true and correct copies of the **Notice of Hearing to Consider Approval of Debtors’ Proposed Disclosure Statement with Respect to Debtors’ Joint Chapter 11 Plan** (“Notice of Disclosure Statement Hearing”), annexed hereto as Exhibit “A”, addressed to each of the individuals and entities in the service list attached hereto as Exhibit “B” (all parties listed in the Debtor’s Schedules of Assets and Liabilities, all parties who filed a Notice of Appearance, the master service list, and the creditor matrix not addressed in the following paragraphs).

3. Also on September 13, 2010, at the direction of Weil, I caused an appropriate number of true and correct copies of the Notice of Disclosure Statement Hearing to be served by hand delivery to Broadridge, Attn.: BSG Proxy Agent Services, JOB NOS. N35731, N35732, N35749, N35750, N35751, N35752, N35753, N35754, N35755, 51 Mercedes Way, Edgewood, NY 11717 (“**Broadridge**”), together with an instructional letter directing Broadridge to distribute the document to all those beneficial owners of Securities¹ (as defined below), as of September 8, 2010 (the “**Record Date**”), whose nominees are serviced by Broadridge.

4. Also on September 13, 2010, at the direction of Weil, I caused true and correct copies of the **Notice of Disclosure Statement Hearing** to be served by first class mail, postage prepaid, along with an instructional letter

¹ The Securities are publicly traded equity and debt securities that were issued by the Debtors bearing CUSIP Nos. 62010A105; 370442105; 370442691; 370442BB0; 37045EAS7; 370442BS3; 370442AU9; 370442AJ4; 37045EAG3; 370442AN5; 370442BW4; 370442AV7; 370442AR6; 370442AZ8; 370442741; 370442733; 370442717; 370442BT1; 370442AT2; 370442816; 370442774; 370442121; 370442725; 370442BQ7; 370442766; 370442758; 455329AB8; 594693AQ6; 616449AA2; 616449AB0; 677596AU2; 67759ABC2; and 349272AT1 (the “Securities”).

on the parties (United States and Canadian broker nominees) as set forth on the service list attached hereto as Exhibit "C".

5. Also on September 13, 2010, at the direction of Weil, I caused true and correct copies of the **Notice of Disclosure Statement Hearing** to be served by first class mail, postage prepaid, on the registered holders of the Debtors' equity Securities bearing CUSIP No. 62010A105 as of the Record Date, as shown on the registers of Computershare, the transfer agent for such securities (the "Transfer Agent List") as set forth on the service list annexed hereto as Exhibit "D".

6. Also on September 13, 2010, at the direction of Weil, I caused a true and correct copy of the **Notice of Disclosure Statement Hearing** to be served by email² on European clearinghouses Euroclear Bank S.A./N.V. and Euroclear S.A./ N.V. London (corporate_actions@euroclear.com) (collectively "Euroclear") and Clearstream Banking and Clearstream Banking Luxembourg (ca_bond@clearstream.com and ca_eln@clearstream.com) (collectively "Clearstream") along with an instructional letter directing Euroclear and Clearstream to distribute the **Notice of Disclosure Statement Hearing** to beneficial owners of the Securities as of the Record Date and the Eurobonds bearing ISIN numbers GB0087692629 (Swiss Security No. 876 926), XS0171908063, XS0171922643, XS0171942757 and XS0171943649 as of the Record Date that are serviced by Euroclear and Clearstream.

7. Also on September 13, 2010, at the direction of Weil, I caused an appropriate number of true and correct copies of the Notice of Disclosure Statement Hearing to be served by first class mail, postage prepaid, on the known broker nominees for the beneficial owners of the Securities as of the Record Date that do not employ Broadridge as their mailing agent (the "Non-Broadridge Nominees"), with an instructional letter directing the Non-Broadridge Nominees to distribute the **Notice of Disclosure Statement Hearing** to said beneficial owners, as set forth on the service list annexed hereto as Exhibit "E".

/s/ Barbara Kelley Keane
Barbara Kelley Keane

Sworn to before me this
21st day of September, 2010

/s/ Maryann K Aiello
Notary Public – State of New York
No 02AI6099679
My Commission Expires October 6, 2011

² These parties were also served by first class mail, postage prepaid (see paragraph 4 hereof and Exhibit "C").

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, *et al.* : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* :
Debtors. : (Jointly Administered)
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NOTICE OF HEARING TO CONSIDER APPROVAL
OF DEBTORS' PROPOSED DISCLOSURE STATEMENT
WITH RESPECT TO DEBTORS' JOINT CHAPTER 11 PLAN

TO: ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS SET FORTH
BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Motors Liquidation Company (f/k/a General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (f/k/a Saturn, LLC)	09-50027	38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporation Saturn Corporation of Delaware
MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)	09-50028	38-2755764	Saturn Distribution Corporation
MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.)	09-13558	20-1426707	Chevrolet-Saturn of Harlem, Inc.
Remediation and Liability Management Company, Inc.	09-50029	38-2529430	Uptown Land Development Corporation
Environmental Corporate Remediation Company, Inc.	09-50030	41-1650789	GM National Hawaii, Inc. NCRS Hawaii, Inc.

PLEASE TAKE NOTICE that on August 31, 2010, Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors set forth above (collectively, the “**Debtors**”), filed the Debtors’ Joint Chapter 11 Plan, dated August 31, 2010 (as it may be amended, the “**Plan**”) [Docket No. 6829], and the proposed Disclosure Statement for the Debtors’ Joint Chapter 11 Plan, dated August 31, 2010 (as it may be amended, the “**Disclosure Statement**”) [Docket No. 6830], pursuant to section 1125 of title 11 of the United States Code (the “**Bankruptcy Code**”).

PLEASE TAKE FURTHER NOTICE that:

1. A hearing (the “**Hearing**”) will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, **on October 21, 2010 at 9:45 a.m. (Eastern Time)** in Room 621 of the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, or as soon thereafter as counsel can be heard, to consider the entry of an order, among other things, finding that the Disclosure Statement contains “adequate information” within the meaning of section 1125 of the Bankruptcy Code and approving the Disclosure Statement.

2. The Disclosure Statement and Plan are on file with the Clerk of the Bankruptcy Court (the “**Clerk**”) and may be examined by interested parties on the Court’s electronic docket for the Debtors’ chapter 11 cases, which is posted on the Internet at www.motorsliquidation.com and www.nysb.uscourts.gov (a PACER login and password are required to access documents on the Court’s website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Disclosure Statement and Plan may also be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004. Copies of the Disclosure Statement and Plan may also be obtained by written request to the Debtors’ voting agent at the address set forth below:

If by overnight or hand delivery:	If by standard mailing:
The Garden City Group, Inc. 5151 Blazer Parkway, Suite A Dublin, OH 43017 <u>Attn:</u> Motors Liquidation Company Balloting Center	The Garden City Group, Inc. P.O. Box 9386 Dublin, OH 43017-4286 <u>Attn:</u> Motors Liquidation Company Balloting Center

3. Responses and objections, if any, to the approval of the Disclosure Statement or any of the other relief sought by the Debtors in connection with approval of the Disclosure Statement, must (i) be in writing, (ii) state the name and address of the objecting or responding party and the amount and nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be incorporated into the Disclosure Statement to resolve any such objection or response, (iv) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, (v) be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court’s filing system, and (b) by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with General Order M-399, and (vi) served in accordance with General Order M-399 so as to be actually received **on or before 4:00 p.m. (Eastern Time) on October 14, 2010** on the following parties (a) the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004-1408; (b) attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller,

Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (c) the Debtors, c/o Motors Liquidation Company, 500 Renaissance Center, Suite 1400, Detroit, Michigan 48243 (Attn: Ted Stenger); (d) General Motors, LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (e) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (f) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, DC 20220 (Attn: Joseph Samarias, Esq.); (g) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (h) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy H. Davis, Esq.); (j) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (k) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); and (l) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafel in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.).

4. IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE HEARING.

5. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against the Debtors who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

6. The Hearing may be adjourned from time to time without further notice to creditors or parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

Dated: New York, New York September 3, 2010	Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Attorneys for Debtors and Debtors in Possession
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SANCHEZ, TONY A	9412 CLAYMORE ST				PICO RIVERA	CA	90660-5502
SANCHEZ, TRINI V	733 DOUGLAS DR				SAN LEANDRO	CA	94577-1416
SANCHEZ, VICTOR	14201 HOBBY LN	APT 16209			FORT WORTH	TX	76104-3576
SANCHEZ, VICTOR	2707 COLE AVE APT 315				DALLAS	TX	75204-1047
SANCHEZ, VICTORIA I.	3605 W. WACKERLY ST.				MIDLAND	MI	48640
SANCHEZ, VINCE A	C/O DEA 721 19TH ST SUITE 316				DENVER	CO	80202
SANCHEZ, VIRGINIA M	D8 BRADLEY CIR				ENFIELD	CT	06082-3832
SANCHEZ, WALBERTO	PO BOX 331143				PACOIMA	CA	91333-1143
SANCHEZ, WANDA C.	326 BOBCAT TRAIL				LEO	IN	46765
SANCHEZ, YADIRA A							
SANCHEZ, YVONNE	1202 SOMERSET CT				JANESVILLE	WI	53546-1609
SANCHEZ, ZARAGOZA C	1531 WHIPPOORWILL DR				CHOCTAW	OK	73020-7107
SANCHEZ, ZENAIDA							
SANCHEZ, FRANCISCO	2259 HUGES AVE				BRONX	NY	10457
SANCHEZ-BRASHER, MINERVA M	7330 S 500 W				WARREN	IN	46792-9760
SANCHEZ-MEAD, DORA ANN	17376 CATALPA DR				LATHRUP VILLAGE	MI	48076-3549
SANCHIOLI, DAVID A	43 RIDGE RD				NEW FAIRFIELD	CT	06812
SANCHO, DENNIS J	2080 BROOKFIELD ST				CANTON	MI	48188-1817
SANCHO, DENNIS JAMES	2080 BROOKFIELD ST				CANTON	MI	48188-1817
SANCHO, MARK R	4395 N US HIGHWAY 23				BLACK RIVER	MI	48721
SANCKEN AUTOMOTIVE INC.	609 W CENTER ST				EUREKA	IL	61530-1113
SANCKEN AUTOMOTIVE INC.	609 W CENTER ST				EUREKA	IL	61530-1113
SANCLEMENTE, ALVIN F	37562 CHARTER OAKS BLVD				CLINTON TWP	MI	48036-2422
SANCRO INTERNATIONAL INC	16000 CANARY AVE				LA MIRADA	CA	90630-5507
SANCRO INTERNATIONAL INC.	16000 CANARY AVE				LA MIRADA	CA	90638-5507
SANCTUARY CHURCH	ATTN: GEORGE MARTIN JR	955 OLIVER AVE			INDIANAPOLIS	IN	46221-1228
SANCTUM	65 E HURON ST				PONTIAC	MI	48342-2204
SANCYA, DIANA L	1057 YORKSHIRE RD				GROSSE POINTE PARK	MI	48230-1449
SAND DOLLAR AUTOPLEX	PO BOX 1280				GALVESTON	TX	77553-1280
SAND MAN PRODUCTS	PO BOX 205	28359 GLENVIEW DR			OSCEOLA	IN	46561-0205
SAND VERN	PO BOX 637				FAIRFIELD	MT	59436-0637
SAND Z TOOL & DIE COMPANY INC							
SAND, ANNALISA	STANLEY MARTIN LAW OFFICE OF	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
SAND, CHARLES L	8280 SE PAUROTIS LN				HOBE SOUND	FL	33455-8251
SAND, DARREL R	PO BOX 244	4777 OTTAWA DR			OKEMOS	MI	48805-0244
SAND, DEWAYNE K	6741 VISTA DEL LAGO AVE				LAND O LAKES	FL	34637-7800
SAND, EDWARD A	101 EL PORTON				LOS GATOS	CA	95032-1125
SAND, EDWARD P	1517 IVY AVE				CRETE	NE	68333-1634
SAND, JAMES	BRAYTON PURCELL	PO BOX 6169			NOVATO	CA	94948-6169
SAND, JOSEPH T	7411 HOLLOWAY DR				DAVISON	MI	48423-9315
SAND, ROGER J	27983 MILTON AVE				WARREN	MI	48092-4548
SAND, WAYNE E	2815 NW PINE AVE LOT 50				OCALA	FL	34475-2662
SANDACZ, MARY R	42948 RICHARDS CT.				NORTHLVILLE	MI	48167-1937
SANDAGE, CLARITA J	515 C4 LOCUST ST				LOCKPORT	NY	14094
SANDAGE, CLARITA J	529 DAVISON RD				LOCKPORT	NY	14094-5351
SANDAGE, GINGER	500 E CLINTON ST				FRANKFORT	IN	46041
SANDAGE, IRENE	6547 HIGHWAY 51				DONALDSON	AR	71941-9662

Name	Address1	Address2	Address3	Address4	City	State	Zip
WIESENauer, STEVEN C	70 KEVIN DR				ANDERSON	IN	46016-5842
WIESENBERG, RUSSEL J	14 NORMAN PL				AMHERST	NY	14226-4233
WIESENFELD, BESS	374 NEW DOVER RD				COLONIA	NJ	07067-2713
WIESENHAHN, DAVID R	1377 PLAZAVIEW CT				CINCINNATI	OH	45255
WIESENHAN, L M	2728 DELAWARE ST				ANDERSON	IN	46016-5227
WIESER, ALICE E	2828 MAIN ST				NEWFANE	NY	14108-1235
WIESER, GARY L	3762 S STATE ROUTE 721				LAURA	OH	45337-9710
WIESER, MARVIN G	6260 PETZOLDT DR				TIPP CITY	OH	45371-5371
WIESER, RANDY L	14603 WEST ACAPULCO LANE				SURPRISE	AZ	85379-8527
WIESER, RICHARD C	2116 AUGUSTA DR E	APT B			INDIANAPOLIS	IN	46224-3585
WIESERMAN, NANCY	REAR 315 TIoga ST				JOHNSTOWN	PA	15905
WIESJAHN RACHEL	SAND, ANNALISA	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN RACHEL	WIESJAHN, JUDD	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN RACHEL	WIESJAHN, RACHEL	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN, JUDD	STANLEY MARTIN LAW OFFICE OF	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN, RACHEL	STANLEY MARTIN LAW OFFICE OF	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESKE PETER	RUDOLF STR 40			AACHEN 52070 GERMANY			
WIESKE, ROBERT J	4451 ABERDEEN CIR				ROCKLEDGE	FL	32955-6654
WIESLAW CYN	5635 BELMONT ST				DEARBORN HEIGHTS	MI	48127-2406
WIESLAW LEWANDOWSKI	3201 BRANCH RD				FLINT	MI	48506-2403
WIESLAW ZAYDEL	4545 VALLEY VIEW POINTE				ROCHESTER HLS	MI	48306
WIESLAW ZIELINSKI	5635 ELLENDALE DR				LANSING	MI	48911-5029
WIESLAWA HALAS	108 ALABAMA TRL				BROWNS MILLS	NJ	08015-5349
WIESLER, FRANK M	4159 STAFFORD PLACE CT				SAINT CHARLES	MO	63304-8710
WIESMAN JR	1300 TROTWOOD AVE				COLUMBIA	TN	38401
WIESMAN MD H JAMES J	1300 TROTWOOD AVENUE				COLUMBIA	TN	38401
WIESMAN, CHAD	7815 E 97TH PLA PT 11110				TULSA	OK	74133-6954
WIESMAN, CHASE	8129 S 75TH EAST AVE				TULSA	OK	74133
WIESMAN, JAMIE E	2820 STONE MILL WAY				HAMILTON	OH	45011-8340
WIESMAN, KIMBERLY J	10077 SILVER LAKE RD				LINDEN	MI	48451-9792
WIESMAN, KIMBERLY JEAN	10077 SILVER LAKE RD				LINDEN	MI	48451-9792
WIESMORE, RICHARD D	306 E PATTY LN				MONROEVILLE	PA	15146-3618
WIESNER SHERRY (448652)	BEVAN & ASSOCIATES	10360 NORTHFIELD ROAD , BEVAN PROFESSIONAL BLDG			NORTHFIELD	OH	44067
WIESNER, EDWARD L	11891 W WOODLAND CIR				HALES CORNERS	WI	53130-1075
WIESNER, ETHEL H	C/O CAROL HOBART	5800 LAURENT DR APT 210			CLEVELAND	OH	44129
WIESNER, GORDON R	16886 CIMARRON PASS				NOBLESVILLE	IN	46060-4290
WIESNER, INC. - HUNTSVILLE	230 INTERSTATE 45 N				HUNTSVILLE	TX	77320-3018
WIESNER, INC. - HUNTSVILLE	JOHN WIESNER	230 INTERSTATE 45 N			HUNTSVILLE	TX	77320-3018
WIESNER, JENNY M	W2354 STATE ROAD 23 TRLR 111				GREEN LAKE	WI	54941-9544
WIESNER, RICHARD A	4564 PROSPECT RD				NEWTON FALLS	OH	44444-8771
WIESNER, SHERRY	BEVAN & ASSOCIATES	10360 NORTHFIELD ROAD, BEVAN PROFESSIONAL BLDG			NORTHFIELD	OH	44067
WIESON TECHNOLOGIES (DONG GUAN	HUANGANG NO 1 INDUSTRIAL ZONE	HOUJIE TOWN		DONGGUAN GUANGDONG CN 523946 CHINA (PEOPLE'S REP)			
WIESON TECHNOLOGIES CO LTD	HUANGANG NO 1 INDUSTRIAL ZONE	HOUJIE TOWN		DONGGUAN GUANGDONG CN 523946 CHINA (PEOPLE'S REP)			
WIESON TECHNOLOGIES CO LTD	KEVIN HSIEH	HUANGANG NO 1 INDUSTRIAL		TOLUCA EM 50071 MEXICO			
WIESON TECHNOLOGIES CO LTD	HUAN GANG	HOUJIE TOWN		DONG GUAN CITY, GUANG DONG PR CHINA			

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re : Chapter 11
:
MOTORS LIQUIDATION COMPANY, *et al.* : Case No. 09-50026 (REG)
f/k/a General Motors Corp., *et al.* :
:
Debtors. : (Jointly Administered)
:
-----x

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF SUFFOLK)

I, Patrick M. Leathem, being duly sworn, depose and state:

1. I am an Assistant Director with The Garden City Group, Inc. ("**GCG**"), the claims, noticing and solicitation agent for the debtors and debtors-in-possession (the "**Debtors**") in the above-captioned proceeding. Our business address is 105 Maxess Road, Melville, New York 11747.
2. On December 22 and 23, 2010, at the direction of Weil, Gotshal & Manges LLP ("**Weil**"), counsel for the Debtors, GCG caused a true and correct copy of the following documents to be served via first class mail on the holders of Class 1¹ Claims (Secured Claims), holders of Class 2 Claims (Priority Non-Tax Claims) and holders of Class 4 Claims (Property Environmental Claims), as set forth on the service list annexed hereto as Exhibit A:
 - Notice of (I) Approval of Disclosure Statement; (II) Establishment of Record Date; (III) Hearing on Confirmation of the Plan and Procedures for Objecting to Confirmation of the Plan; and (IV) Procedures and Deadline for Voting on the Plan (the "**Confirmation Hearing Notice**");

¹ Capitalized terms that are not otherwise defined herein have the meanings ascribed to such terms in the Plan and Disclosure Statement and/or the Disclosure Statement Approval Order (as defined below).

- Notice of Non-Voting Status To Unimpaired Classes: Class 1 (Secured Claims), Class 2 (Priority Non-Tax Claims), and Class 4 (Property Environmental Claims); and
- Notice of Deadlines for Filing Administrative Proofs of Claim (the **“Administrative Claim Bar Date Notice”**).

3. Between December 23, 2010 and December 28, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on the holders of Class 3 Claims (General Unsecured Claims), as set forth on the service list annexed hereto as Exhibit B²:

- Confirmation Hearing Notice;
- Disclosure Statement for Debtors' Amended Joint Chapter 11 Plan dated December 8, 2010, with all exhibits thereto, including, among other documents, the Debtors' Amended Joint Chapter 11 Plan, with all exhibits thereto (collectively, the **“Plan and Disclosure Statement”**);
- Order (I) Approving Notice of Disclosure Statement Hearing; (II) Approving Disclosure Statement; (III) Establishing a Record Date; (IV) Establishing Notice and Objection Procedures for Confirmation of the Plan; (V) Approving Notice Packages and Procedures for Distribution Thereof; (VI) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan; and (VII) Approving the Forms of Notices to Non-Voting Classes under the Plan (the **“Disclosure Statement Approval Order”**);
- Letter from Official Committee of Unsecured Creditors dated December 10, 2010 (the **“Committee Letter”**);
- Administrative Claim Bar Date Notice (collectively with the Confirmation Hearing Notice, Plan and Disclosure Statement, Disclosure Statement Approval Order and Committee Letter, the **“Solicitation Package”**); and
- a customized Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its

² Exhibit B includes 109 parties whose claims had initially been under consideration for objection, which would have rendered those parties ineligible to vote on the Debtors' Plan. As those claims were ultimately not objected to prior to the Solicitation Date, those parties were entitled to receive Solicitation Packages with Ballots. GCG sent the Confirmation Hearing Notice and the Administrative Claim Bar Date Notice via first class mail to those parties on or before December 28, 2010, and sent Solicitation Packages with Class 3 Ballots via overnight courier to those parties on December 30, 2010. Exhibit B also includes one party, Remy International, Inc., that was served a Solicitation Package with Class 3 Ballot via overnight courier on January 5, 2011 to replace a Solicitation Package with Class 5 Ballot that was served via overnight courier on December 30, 2010, as reflected on Exhibit C hereto.

Affiliated Debtors for Class 3 (General Unsecured Claims), together with a postage prepaid return envelope (the “Return Envelope”).

4. On December 28, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on the holders of individual Class 5 Claims (Asbestos Personal Injury Claims), as set forth on the service list annexed hereto as Exhibit C³:

- the Solicitation Package; and
- a customized Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its Affiliated Debtors for Class 5 (Asbestos Personal Injury Claims), together with a Return Envelope.

5. On December 23, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on the attorneys representing the holders of Class 5 Claims (Asbestos Personal Injury Claims), as set forth in the service list annexed hereto as Exhibit D:

- the Solicitation Package;
- a non-customized individual Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its Affiliated Debtors for Class 5 (Asbestos Personal Injury Claims); and
- a Master Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its Affiliated Debtors for Class 5 (Asbestos Personal Injury Claims), together with a Return Envelope.

6. On December 28, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the following documents to be served via hand delivery to Broadridge Financial Solutions, Inc., Attn: BSG Special Processing, Job Nos. N38706 & N39053, 51 Mercedes Way, Edgewood, NY 11717 (“Broadridge”), together with an instructional letter

³ See Fn. 2.

directing Broadridge to distribute the documents to all beneficial owners of interests in Class 6 (Equity Interests in MLC) (*i.e.*, the equity securities bearing CUSIP Numbers 62010A105 and 370442105 (the “**Class 6 Securities**”) as of December 7, 2010 (the “**Voting Record Date**”), the nominees for which Broadridge services:

- Confirmation Hearing Notice;
- Administrative Claim Bar Date Notice; and
- Notice of Non-Voting Status to Impaired Class: Class 6 (Equity Interests in MLC) (collectively with the Confirmation Hearing Notice and Administrative Claim Bar Date Notice, the “**Equity Package**”).

7. On December 28, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the Equity Package to be served via overnight courier to Mediant Communications LLC, Reorg Center, Attn: Stephanie Fitzhenry, 109 North Fifth Street, Saddle Brook, NJ 07663 (“**Mediant**”), together with an instructional letter directing Mediant to distribute the documents to all beneficial owners of the Class 6 Securities as of the Voting Record Date, the nominees for which Mediant services.

8. On December 28, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the Equity Package to be served via overnight courier on the known broker nominees for the beneficial owners of the Class 6 Securities as of the Voting Record Date that do not employ Broadridge or Mediant as their mailing agent (the “**Non-Broadridge/Mediant Nominees**”), with an instructional letter directing the Non-Broadridge/Mediant Nominees to distribute the documents to said beneficial owners, as set forth on the service list annexed hereto as Exhibit E.

9. On December 22, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the Equity Package to be served via first class mail on the GCG

database of United States and Canadian brokers (the “**U.S. and Canadian Brokers**”), with an instructional letter directing the U.S. and Canadian Brokers to distribute the documents to their customers, if any, who are beneficial owners of the Class 6 Securities as of the Voting Record Date, except where Broadridge or Mediant is employed as mailing agent by any of the aforementioned U.S. and Canadian Brokers, as set forth on the service list annexed hereto as Exhibit F.

10. On December 23, 2010, also at the direction of Weil, GCG caused a true and correct copy of the Equity Package to be served via first class mail on the registered holders of the Class 6 Securities, as provided by the transfer agent therefor, and those parties that filed a proof of interest in these Chapter 11 Cases, as set forth on the service list annexed hereto as Exhibit G.

11. On December 23, 2010, also at the direction of Weil, GCG caused a true and correct copy of the Solicitation Package to be served via first class mail on (a) the attorneys for the Creditors’ Committee; (b) the attorneys for the Asbestos Claimants’ Committee; (c) the attorneys for the Future Claimants’ Representative; (d) the Office of the United States Trustee; (e) the Securities and Exchange Commission; (f) the Internal Revenue Service; (g) the United States Department of Justice; (h) the United States Department of the Treasury; and (i) the Pension Benefit Guaranty Corporation, as set forth on the service list annexed hereto as Exhibit H.

12. Between December 22, 2010 and December 28, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on (a) each of the parties who filed untimely claims on or before October 21, 2010; (b) the parties holding Administrative Expense and Priority Tax Claims; (c) the holders of Note Claims, Eurobond Claims and/or Nova Scotia Guarantee Claims who filed Claims; (d) all parties who

requested notice pursuant to Bankruptcy Rule 2002; and (e) all parties in GCG's creditor database for these cases that do not fall within any of the categories described in paragraphs "2" through "11" hereof, as set forth on the service list annexed hereto as Exhibit I:

- Confirmation Hearing Notice; and
- Administrative Claim Bar Date Notice.

/s/ Patrick M. Leathem

Patrick M. Leathem

Subscribed and sworn to before me this 14th day of January, 2011

/s/ Debra Wolther

Debra Wolther

Notary Public – State of New York

No. 02WO4853469

Qualified in Nassau County

My Commission Expires 1/27/2014

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x	:	
In re	:	Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, et al.,	:	09-50026 (REG)
f/k/a General Motors Corp., et al.	:	
Debtors.	:	(Jointly Administered)
	:	
	-----x	

**NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT;
(II) ESTABLISHMENT OF RECORD DATE; (III) HEARING ON CONFIRMATION
OF THE PLAN AND PROCEDURES FOR OBJECTING TO CONFIRMATION OF THE PLAN;
AND (IV) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN**

TO: ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS SET FORTH
BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Motors Liquidation Company (f/k/a General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (f/k/a Saturn, LLC)	09-50027	38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporation Saturn Corporation of Delaware
MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)	09-50028	38-2755764	Saturn Distribution Corporation
MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.)	09-13558	20-1426707	Chevrolet-Saturn of Harlem, Inc.
Remediation and Liability Management Company, Inc.	09-50029	38-2529430	Uptown Land Development Corporation
Environmental Corporate Remediation Company, Inc.	09-50030	41-1650789	GM National Hawaii, Inc. NCRS Hawaii, Inc.

PLEASE TAKE NOTICE that:

1. ***Approval of Disclosure Statement.*** By order dated December 8, 2010 (the “**Order**”), the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) approved the Disclosure Statement for the Debtors’ Amended Joint Chapter 11 Plan, dated December

8, 2010 (as it may be amended, the “**Disclosure Statement**”) filed by Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”) each of which is identified above, and directed the Debtors to solicit votes with regard to the acceptance or rejection of the Debtors’ Amended Joint Chapter 11 Plan, dated December 7, 2010 (as it may be amended, the “**Plan**”), annexed as **Exhibit “A”** to the Disclosure Statement. Any capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

2. ***Confirmation Hearing.*** A hearing (the “**Confirmation Hearing**”) to consider the confirmation of the Plan will be held on March 3, 2011 at 9:45 a.m. (Eastern Time) before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408. **The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtors of the adjourned date(s) at the Confirmation Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court, and the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.**

3. ***Record Date for Voting Purposes.*** Only creditors who hold claims on December 7, 2010 are entitled to vote on the Plan.

4. ***Voting Deadline.*** All votes to accept or reject the Plan must be actually received by the Debtors’ voting agents, The Garden City Group, Inc. (“**GCG**”) or Epiq Bankruptcy Solutions, LLC, as applicable, by no later than February 11, 2011 at 5:00 p.m. (Eastern Time) (the “**Voting Deadline**”). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote.

5. ***Parties in Interest Not Entitled to Vote.*** The following creditors and shareholders are not entitled to vote on the Plan: (i) holders of unimpaired claims; (ii) holders of claims or interests who will receive no distribution at all under the Plan; and (iii) holders of claims that are the subject of filed objections or requests for estimation. If you have timely filed a proof of claim and disagree with the Debtors’ classification of, objection to, or request for estimation of, your claim and believe that you should be entitled to vote on the Plan, then you must serve on the Debtors at the address set forth below and file with the Bankruptcy Court (with a hard copy delivered directly to the Judge’s Chambers) a motion (a “**Rule 3018(a) Motion**”) for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure temporarily allowing such claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. All Rule 3018(a) Motions must be filed on or before the tenth (10th) day after the later of (a) service of this Confirmation Hearing Notice and (b) service of notice of an objection or request for estimation, if any, as to such claim. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such creditor’s Ballot will not be counted except as may be otherwise ordered by the Bankruptcy Court at least five (5) days prior to the Voting Deadline. Creditors may contact GCG at 703-286-6401 to receive an appropriate ballot for any claim for which a proof of claim has been timely filed and a Rule 3018(a) Motion has been granted. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above shall not be considered.

6. ***Objections to Confirmation.*** Responses and objections, if any, to confirmation of the Plan must:

- (a) be in writing;
- (b) state the name and address of the objecting party and the amount and nature of the claim or interest of such party;
- (c) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court;

- (d) state with particularity the basis and nature of any objection to confirmation of the Plan;
- (e) be filed with the Bankruptcy Court **by no later than February 11, 2011 at 4:00 p.m. (Eastern Time)** (i) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (ii) by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to the Judge's Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable;
- (f) be served in accordance with General Order M-399 on the following parties so as to be received **by no later than February 11, 2011 at 4:00 p.m. (Eastern Time)**:
 - (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.);
 - (ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Thomas Morrow);
 - (iii) General Motors LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.);
 - (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.);
 - (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, DC 20220 (Attn: Joseph Samarias, Esq.);
 - (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.);
 - (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.);
 - (viii) the Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.);
 - (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.);
 - (x) Caplin & Drysdale, Chartered, attorneys for the Asbestos Claimants' Committee, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); and
 - (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Tafelet in his capacity as the Future Claimants' Representative, 2323

Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE HEARING. The Debtors may serve replies to such responses or objections by no later than February 22, 2011 at 4:00 p.m. (Eastern Time).

7. ***Parties Who Will Not Be Treated as Creditors.*** Any holder of a claim that (i) is scheduled in the Debtors' schedules of assets and liabilities, statements of financial affairs, and schedules of executory contracts and unexpired leases at zero, or in an unknown amount, or as disputed, contingent, or unliquidated, and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deemed timely filed under applicable law, or (ii) is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such claim for purposes of (a) receiving notices regarding, or distributions under, the Plan, or (b) voting on the Plan.

8. ***Additional Information.*** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement or the Plan should call GCG at 703-286-6401, or may view such documents by accessing www.motorsliquidationdocket.com or the Bankruptcy Court's website: www.nysb.uscourts.gov. Note that a PACER (<http://www.pacer.psc.uscourts.gov>) password and login are needed to access documents on the Bankruptcy Court's website.

Dated: New York, New York
December 8, 2010

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : **Chapter 11 Case No.**
MOTORS LIQUIDATION COMPANY, et al., : **09-50026 (REG)**
f/k/a General Motors Corp., et al. :
Debtors. : **(Jointly Administered)**
-----X-----

NOTICE OF DEADLINES FOR FILING ADMINISTRATIVE PROOFS OF CLAIM

TO ALL PERSONS AND ENTITIES WITH A CLAIM FOR ADMINISTRATIVE EXPENSES
AGAINST A DEBTOR SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Motors Liquidation Company (f/k/a General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (f/k/a Saturn, LLC)	09-50027	38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporation Saturn Corporation of Delaware
MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)	09-50028	38-2755764	Saturn Distribution Corporation
MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.)	09-13558	20-1426707	Chevrolet-Saturn of Harlem, Inc.
Remediation and Liability Management Company, Inc. (subsidiary of General Motors Corporation)	09-50029	38-2529430	Uptown Land Development Corporation
Environmental Corporate Remediation Company, Inc. (subsidiary of General Motors Corporation)	09-50030	41-1650789	GM National Hawaii, Inc. NCRS Hawaii, Inc.

PLEASE TAKE NOTICE THAT, on December 14, 2010, the United States Bankruptcy Court for the Southern District of New York (the “Court”), having jurisdiction over the chapter 11 cases of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “Debtors”) entered an order (the “Administrative Bar Date Order”) establishing the deadline for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, governmental entities, and

trusts) to file a proof of claim for certain administrative expenses (an “**Administrative Proof of Claim**”) against the Debtors as (i) **February 14, 2011 at 5:00 p.m. (Eastern Time)** with respect to administrative expenses arising between June 1, 2009 and January 31, 2011, and (ii) **the date that is thirty (30) days after the Effective Date** (as defined in the Debtors’ Amended Joint Chapter 11 Plan, dated December 7, 2010, as may be amended from time to time (the “**Plan**”)) at **5:00 p.m. (Eastern Time)** as the deadline with respect to administrative expenses arising between February 1, 2011 and the Effective Date (together, the “**Administrative Bar Date**”).

The Administrative Bar Date Order, the Administrative Bar Date, and the procedures set forth below for the filing of Administrative Proofs of Claim apply to all claims for administrative expenses against the Debtors other than those set forth below as being specifically excluded. The Administrative Bar Date Order **does not establish a deadline for any claim that arose prior to June 1, 2009** (including claims that arose prior to the Debtors’ bankruptcy cases).

If you have any questions relating to this Notice, please contact The Garden City Group at +1 (703) 286-6401.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM FOR ADMINISTRATIVE EXPENSES OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM FOR ADMINISTRATIVE EXPENSES.

YOU SHOULD NOT FILE AN ADMINISTRATIVE PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM FOR ADMINISTRATIVE EXPENSES AGAINST THE DEBTORS.

DEFINITIONS OF WHO MUST FILE AN ADMINISTRATIVE PROOF OF CLAIM ARE PROVIDED BELOW, TOGETHER WITH DEFINITIONS OF THOSE WHO NEED NOT FILE AN ADMINISTRATIVE PROOF OF CLAIM.

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE AN ADMINISTRATIVE PROOF OF CLAIM.

1. WHO MUST FILE AN ADMINISTRATIVE PROOF OF CLAIM

You **MUST** file an **Administrative Proof of Claim** to obtain payment on account of a **claim for administrative expenses** arising between **June 1, 2009 and January 31, 2011, or February 1, 2011 and the Effective Date**, and is not one of the types of claims described in Section 2 below.

Claims for administrative expenses are specifically described in section 503 and 507 of the Bankruptcy Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the actual, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor’s chapter 11 case, (c) a custodian, and (d) members of certain committees if incurred in the performance of the duties of such committees; or (v) compensation for services rendered by an indenture trustee.

2. WHO NEED NOT FILE AN ADMINISTRATIVE PROOF OF CLAIM

You need not file an Administrative Proof of Claim if:

- (a) your claim for administrative expenses has been allowed by an order of this Court entered on or before the Administrative Bar Date;
- (b) you hold a claim for administrative expenses for which a separate deadline is fixed by this Court;
- (c) your claim for administrative expenses has been paid or otherwise satisfied in full by any of the Debtors;
- (d) you are a Debtor in these cases, or an affiliate (as defined in section 101(2) of the Bankruptcy Code) of any Debtor, having a claim for administrative expenses against another Debtor or any affiliate of another Debtor;
- (e) you are a professional retained by any of the Debtors, the statutory committee of unsecured creditors, the official committee of unsecured creditors holding asbestos-related claims, and the legal representative for future asbestos personal injury claimants appointed in these chapter 11 cases;
- (f) you are a holder of a claim for administrative expenses who has already properly filed an Administrative Proof of Claim with the Clerk of the Court or GCG against any of the Debtors, utilizing a claim form which substantially conforms to the Administrative Proof of Claim Form (as defined below); or
- (g) you are a holder of a claim for administrative expenses that will be deemed allowed pursuant to the express terms of the Plan.

If your claim for administrative expenses falls within any of the above exceptions, you do NOT have to file an Administrative Proof of Claim. Any other person or entity with a claim for administrative expenses must file an Administrative Proof of Claim as described herein.

3. WHEN AND WHERE TO FILE ADMINISTRATIVE PROOF OF CLAIM FORMS

All Administrative Proofs of Claim must be filed so as to be actually received at the following address on or before the Administrative Bar Date:

If by overnight courier or hand delivery to:

The Garden City Group, Inc.
Attn: Motors Liquidation Company Claims Processing
5151 Blazer Parkway, Suite A
Dublin, Ohio 43017

If by first-class mail, to:

The Garden City Group, Inc.
Attn: Motors Liquidation Company Claims Processing
P.O. Box 9386
Dublin, Ohio 43017-4286

Or if by hand delivery to:

United States Bankruptcy Court, S.D.N.Y.
One Bowling Green
Room 534
New York, New York 10004

Administrative Proofs of Claim will be deemed timely filed only if actually received by The Garden City Group, Inc. or the Court on or before the Administrative Bar Date. Administrative Proofs of Claim may not be delivered by facsimile, telecopy, or electronic transmission.

4. WHAT TO FILE?

If you file an Administrative Proof of Claim, your filed Administrative Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to the form (the "**Administrative Proof of Claim Form**") located at the following website: www.motorsliquidationdocket.com, which can also be obtained by calling +1 (703) 286-6401; (iv) state the Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim for administrative expenses; (vi) include supporting

documentation or an explanation as to why such documentation is not available; and (vii) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

If you are asserting a claim for administrative expenses against more than one debtor, you must identify on your administrative proof of claim the specific debtor against which your claim for administrative expenses is asserted. A list of the names of the debtors and their case numbers is set forth above.

You should attach to your completed administrative proof of claim form copies of any writings upon which your claim for administrative expenses is based. If the documents are voluminous, you should attach a summary.

5. CONSEQUENCES OF FAILURE TO FILE AN ADMINISTRATIVE PROOF OF CLAIM BY THE ADMINISTRATIVE BAR DATE

Except with respect to claims for administrative expenses of the type set forth in Section 2 above, any creditor who fails to file an Administrative Proof of Claim on or before the Administrative Bar Date in the appropriate form in accordance with the procedures described in this Notice for any claims for administrative expenses such creditor holds or wishes to assert against each of the Debtors will be forever barred, estopped, and enjoined from asserting the claim for administrative expenses against each of the Debtors and their respective estates (or filing any proof of claim with respect thereto), and each of the Debtors and their respective chapter 11 estates, successors, and property will be forever discharged from any and all indebtedness or liability with respect to such claim for administrative expenses.

To obtain an Administrative Proof of Claim Form, please visit www.motorsliquidationdocket.com. If you do not have internet access, an Administrative Proof of Claim Form may be obtained by calling +1 (703) 286-6401.

If you have any questions, such as whether you should file an Administrative Proof of Claim, you should contact your own attorney. Neither the Debtors nor their attorneys can advise you in this matter.

DATED: December 14, 2010
New York, New York

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION

Name	Address1	Address2	Address3	Address4	City	State	Zip
SANCHEZ, VICTORIA I.	3605 W. WACKERLY ST.				MIDLAND	MI	48640
SANCHEZ, VINCE A	C/O DEA 721 19TH ST SUITE 316				DENVER	CO	80202
SANCHEZ, VIRGINIA M	D8 BRADLEY CIR				ENFIELD	CT	06082-3832
SANCHEZ, WALBERTO	PO BOX 331143				PACOIMA	CA	91333-1143
SANCHEZ, WANDA C.	326 BOBCAT TRAIL				LEO	IN	46765
SANCHEZ, YADIRA A							
SANCHEZ, YVONNE	1202 SOMERSET CT				JANESVILLE	WI	53546-1609
SANCHEZ, ZARAGOZA C	1531 WHIPPOORWILL DR				CHOCTAW	OK	73020-7107
SANCHEZ, ZENAIDA							
SANCHEZ-BRASHER, MINERVA M	7330 S 500 W				WARREN	IN	46792-9760
SANCHEZ-MEAD, DORA ANN	17376 CATALPA DR				LATHRUP VILLAGE	MI	48076-3549
SANCHIOLI, DAVID A	43 RIDGE RD				NEW FAIRFIELD	CT	06812
SANCHO, DENNIS J	2080 BROOKFIELD ST				CANTON	MI	48188-1817
SANCHO, DENNIS JAMES	2080 BROOKFIELD ST				CANTON	MI	48188-1817
SANCHO, MARK R	4395 N US HIGHWAY 23				BLACK RIVER	MI	48721
SANCKEN AUTOMOTIVE INC.	609 W CENTER ST				EUREKA	IL	61530-1113
SANCKEN AUTOMOTIVE INC.	609 W CENTER ST				EUREKA	IL	61530-1113
SANCLEMENTE, ALVIN F	37562 CHARTER OAKS BLVD				CLINTON TWP	MI	48036-2422
SANCRO INTERNATIONAL INC	16000 CANARY AVE				LA MIRADA	CA	90630-5507
SANCRO INTERNATIONAL INC.	16000 CANARY AVE				LA MIRADA	CA	90638-5507
SANCTUARY CHURCH	ATTN: GEORGE MARTIN JR	955 OLIVER AVE			INDIANAPOLIS	IN	46221-1228
SANCTUM	65 E HURON ST				PONTIAC	MI	48342-2204
SANCYA, DIANA L	1057 YORKSHIRE RD				GROSSE POINTE PARK	MI	48230-1449
SAND DOLLAR AUTOPLEX	PO BOX 1280				GALVESTON	TX	77553-1280
SAND MAN PRODUCTS	PO BOX 205	28359 GLENVIEW DR			OSCEOLA	IN	46561-0205
SAND VERN	PO BOX 637				FAIRFIELD	MT	59436-0637
SAND Z TOOL & DIE COMPANY INC							
SAND, ANNALISA	STANLEY MARTIN LAW OFFICE OF	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
SAND, CHARLES L	8280 SE PAUROTIS LN				HOBE SOUND	FL	33455-8251
SAND, DARREL R	PO BOX 244	4777 OTTAWA DR			OKEMOS	MI	48805-0244
SAND, DEWAYNE K	6741 VISTA DEL LAGO AVE				LAND O LAKES	FL	34637-7800
SAND, EDWARD A	101 EL PORTON				LOS GATOS	CA	95032-1125
SAND, EDWARD P	1517 IVY AVE				CRETE	NE	68333-1634
SAND, JOSEPH T	7411 HOLLOWAY DR				DAVISON	MI	48423-9315
SAND, ROGER J	27983 MILTON AVE				WARREN	MI	48092-4548
SAND, WAYNE E	2815 NW PINE AVE LOT 50				OCALA	FL	34475-2662
SANDACZ, MARY R	42948 RICHARDS CT				NORTHLVILLE	MI	48167-1937
SANDACZ, MARY R	42948 RICHARDS CT.				NORTHLVILLE	MI	48167-1937
SANDAGE, CLARITA J	529 DAVISON RD				LOCKPORT	NY	14094-5351
SANDAGE, CLARITA J	628 DAVISON RD				LOCKPORT	NY	14094-5351
SANDAGE, GINGER	500 E CLINTON ST				FRANKFORT	IN	46041
SANDAGE, IRENE	6547 HIGHWAY 51				DONALDSON	AR	71941-9662
SANDAGE, WILLIAM I	500 E CLINTON ST				FRANKFORT	IN	46041-2007

Name	Address1	Address2	Address3	Address4	City	State	Zip
WIESERMAN, NANCY	REAR 315 TIoga ST				JOHNSTOWN	PA	15905
WIESJAHN RACHEL	SAND, ANNALISA	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN RACHEL	WIESJAHN, JUDD	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN RACHEL	WIESJAHN, RACHEL	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN, JUDD	STANLEY MARTIN LAW OFFICE OF	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN, RACHEL	STANLEY MARTIN LAW OFFICE OF	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESKE PETER	RUDOLF STR 40			AACHEN 52070 GERMANY			
WIESKE, ROBERT J	4451 ABERDEEN CIR				ROCKLEDGE	FL	32955-6654
WIESLAW CYN	5635 BELMONT ST				DEARBORN HEIGHTS	MI	48127-2406
WIESLAW LEWANDOWSKI	9500 TIMBER RIDGE DR				GRAND BLANC	MI	48439-7380
WIESLAW ZAYDEL	4545 VALLEY VIEW POINTE				ROCHESTER HLS	MI	48306
WIESLAW ZIELINSKI	5635 ELLENDALE DR				LANSING	MI	48911-5029
WIESLAWA HALAS	108 ALABAMA TRL				BROWNS MILLS	NJ	08015-5349
WIESLER, FRANK M	4159 STAFFORD PLACE CT				SAINT CHARLES	MO	63304-8710
WIESMAN JR	1300 TROTWOOD AVE				COLUMBIA	TN	38401
WIESMAN MD H JAMES J	1300 TROOTWOOD AVENUE				COLUMBIA	TN	38401
WIESMAN, CHAD	12510 S DATE PL				JENKS	OK	74037-1069
WIESMAN, CHASE	8129 S 75TH EAST AVE				TULSA	OK	74133
WIESMAN, JAMIE E	2820 STONE MILL WAY				HAMILTON	OH	45011-8340
WIESMAN, KIMBERLY J	10077 SILVER LAKE RD				LINDEN	MI	48451-9792
WIESMAN, KIMBERLY JEAN	10077 SILVER LAKE RD				LINDEN	MI	48451-9792
WIESMORE, RICHARD D	306 E PATTY LN				MONROEVILLE	PA	15146-3618
WIESNER, EDWARD L	11891 W WOODLAND CIR				HALES CORNERS	WI	53130-1075
WIESNER, GORDON R	16886 CIMARRON PASS				NOBLESVILLE	IN	46060-4290
WIESNER, INC. - HUNTSVILLE	230 INTERSTATE 45 N				HUNTSVILLE	TX	77320-3018
WIESNER, INC. - HUNTSVILLE	JOHN WIESNER	230 INTERSTATE 45 N			HUNTSVILLE	TX	77320-3018
WIESNER, JENNY M	5799 AUBURN DR				FITCHBURG	WI	53711-3856
WIESNER, RICHARD A	4564 PROSPECT RD				NEWTON FALLS	OH	44444-8771
WIESON TECHNOLOGIES (DONG GUAN)	HUANGANG NO 1 INDUSTRIAL ZONE	HOUIJIE TOWN		DONGGUAN GUANGDONG CN 523946 CHINA (PEOPLE'S REP)			
WIESON TECHNOLOGIES CO LTD	HUANGANG NO 1 INDUSTRIAL ZONE	HOUIJIE TOWN		DONGGUAN GUANGDONG CN 523946 CHINA (PEOPLE'S REP)			
WIESON TECHNOLOGIES CO LTD	KEVIN HSIEH	HUANGANG NO 1 INDUSTRIAL		TOLUCA EM 50071 MEXICO			
WIESSNER, DORIS L	1332 HILLCREST DRIVE				SYKESVILLE	MD	21784-0046
WIEST, BRADLEY J	1613 NE 78TH ST				KANSAS CITY	MO	64118-1953
WIEST, EDSON B	446 STATE ROUTE 503				ARCANUM	OH	45304-9428
WIEST, JOHN F	PO BOX 278				SPILLVILLE	IA	52168-0278
WIEST, PAUL A	21670 S SWEETBRIAR CIR				WEST LINN	OR	97068-9228
WIEST, ROBERT S	19926 COYOTE TRL				MACOMB	MI	48042-4276
WIESZCHOLEK, ROBERT J	4586 CAMP RD				HAMBURG	NY	14075-2506
WIESZCZECINSKI, DARLENE A	4070 CAMBRIA DRIVE				BAY CITY	MI	48706
WIESZCZECINSKI, PATRICIA A	1612 MICHIGAN AVE				BAY CITY	MI	48708-8455

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re : Chapter 11
:
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No. 09-50026 (REG)
f/k/a General Motors Corp., *et al.*, :
:
Debtors. : (Jointly Administered)
:
-----x

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Barbara Kelley Keane, being duly sworn, depose and state:

1. I am an Assistant Director with The Garden City Group, Inc. ("**GCG**"), the claims, and noticing agent for the debtors and debtors-in-possession (the "**Debtors**") in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.
2. On April 27, 2011, at the direction of Weil, Gotshal & Manges LLP ("**Weil**"), counsel for the Debtors, Post-Effective Date Debtors, and Motors Liquidation Company GUC Trust, I caused to be served by first class mail, postage prepaid, a true and correct copy of the **Notice of (I) Entry of Order Confirming Debtors' Second Amended Joint Chapter 11 Plan and (II) Occurrence of Effective Date** (the "**Notice of Confirmation and Effective Date**") [Docket No. 10151] addressed to each of the individuals and entities in the service list attached hereto as Exhibit "A" (all parties in interest comprised of those parties appearing in the Debtors' Schedules of Assets and Liabilities; all parties who filed a proof of claim that was not previously expunged or withdrawn; all parties who filed a Notice of Appearance that was not subsequently

withdrawn; the master service list; and the current creditor matrix, including the registered holders of General Motors Corp. common stock as provided by the transfer agent therefor and those parties that filed a proof of interest).

3. On April 27, 2011, also at the direction of Weil, GCG caused to be served by hand delivery to Broadridge Financial Solutions, Inc., Attn: BSG Special Processing, Job Nos. N43818-43826, 51 Mercedes Way, Edgewood, NY 11717 ("**Broadridge**") an appropriate number of true and correct copies of the Notice of Confirmation and Effective Date together with an instructional letter directing Broadridge to distribute the Notice of Confirmation and Effective Date to all beneficial owners of securities bearing the CUSIP Numbers set forth in Exhibit B annexed hereto (the "**Securities**") as of April 12, 2011 (the "**Record Date**"), the nominees for which Broadridge services.

4. On April 27, 2011, also at the direction of Weil, GCG caused to be served by hand delivery to Mediant Communications LLC, Reorg Center, Attn: Stephanie Fitzhenry, 109 North 5th Street, Saddlebrook, NJ 07663 ("**Mediant**") an appropriate number of true and correct copies of the Notice of Confirmation and Effective Date together with an instructional letter directing Mediant to distribute the Notice of Confirmation and Effective Date to all beneficial owners of the Securities as of the Record Date, the nominees for which Mediant services.

5. Between April 27, 2011 and April 28, 2011, also at the direction of Weil, GCG caused to be served by first class mail an appropriate number of true and correct copies of the Notice of Confirmation and Effective Date on the known broker nominees for the beneficial owners of the Securities, set forth on the service list annexed hereto as Exhibit C, as of the Record Date that do not employ Broadridge or Mediant as their mailing agent (the "**Non-Broadridge/Mediant**

Nominees”), together with an instructional letter directing the Non-Broadridge/Mediant Nominees to distribute the Notice of Confirmation and Effective Date to said beneficial owners.

6. On April 27, 2011, also at the direction of Weil, GCG caused to be served by first class mail true and correct copies of the Notice of Confirmation and Effective Date on the GCG database of United States and Canadian brokers as set forth on the service list attached hereto as Exhibit “D” (the “**U.S. and Canadian Brokers**”), together with an instructional letter directing the U.S. and Canadian Brokers to distribute the Notice of Confirmation and Effective Date to their customers, if any, who are beneficial owners of the Securities as of the Record Date, except where Broadridge or Mediant is employed as mailing agent by any of the aforementioned U.S. and Canadian Brokers.

Dated: May 9, 2011
Lake Success, New York

/s/ Barbara Kelley Keane

Sworn to before me this
9th day of May, 2011

/s/ Thomas Villani
Notary Public – State of New York
No 01VI6096931
Qualified in Nassau County
My Commission Expires August 11, 2011

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x-----
In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.* : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* :
: :
Debtors. : (Jointly Administered)
: :
-----x-----

**NOTICE OF (I) ENTRY OF ORDER
CONFIRMING DEBTORS' SECOND AMENDED JOINT
CHAPTER 11 PLAN AND (II) OCCURRENCE OF EFFECTIVE DATE**

**TO ALL CREDITORS, EQUITY INTEREST HOLDERS,
AND OTHER PARTIES IN INTEREST:**

PLEASE TAKE NOTICE that an order (the "Confirmation Order") (ECF No. 9941) confirming the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (ECF No. 9836) (the "Plan"), of Motors Liquidation Company and its affiliated debtors (collectively, the "Debtors"), was signed by the Honorable Robert E. Gerber, United States Bankruptcy Judge, and entered by the Clerk of the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") on March 29, 2011.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order is available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004. The Confirmation Order is also available for registered users of the Bankruptcy Court's filing system by accessing the Bankruptcy Court's website (www.nysb.uscourts.gov) and for all parties at www.motorsliquidationdocket.com.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, Post-Effective Date Motors Liquidation Company, the GUC Trust Administrator,¹ the Asbestos Trust Administrator, the Environmental Response Trust Administrative Trustee, the Avoidance Action Trust Administrator, any entity acquiring or receiving property or a distribution under the Plan, and any holder of a claim against or equity interest in the Debtors, including all governmental entities, whether or not the claim or equity interest of such holder is impaired under the Plan and whether or not such holder or entity has accepted the Plan.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan (as defined in the Plan) occurred on March 31, 2011 and, as a result, the Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE that all proofs of claim arising from the rejection of executory contracts or unexpired leases pursuant to the Plan must be filed with the Bankruptcy Court and served upon the Debtors, the GUC Trust Administrator, the Asbestos Trust Administrator, the Environmental Response Trust Administrative Trustee, and the Avoidance Action Trust Administrator, at the addresses set forth in the Confirmation Order, on or before May 30, 2011. Any claims arising from the rejection of an executory contract or unexpired lease for which a proof of claim has not been filed by such date shall be forever barred and shall not be enforceable against the Debtors, the GUC Trust Administrator, the Asbestos Trust Administrator, the Environmental Response Trust Administrative Trustee, and the Avoidance Action Trust Administrator, or any property to be distributed under the Plan, the GUC Trust, the Asbestos Trust, the Environmental Response Trust, and the Avoidance Action Trust, unless otherwise ordered by the Bankruptcy Court or provided in the Plan.

Dated: New York, New York
April 11, 2011

WEIL, GOTSHAL & MANGES LLP
Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

¹ Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Plan.

Name	Address1	Address2	Address3	Address4	City	State	Zip
SANCHEZ, THOMAS	1411 LANCE WAY				AUSTIN	TX	78758-3729
SANCHEZ, THOMAS E	116 E CONSTANCE AVE				SANTA BARBARA	CA	93105-3516
SANCHEZ, THOMAS F	6567 SAN ALANO CIR				BUENA PARK	CA	90620-3735
SANCHEZ, TONY	3379 US HIGHWAY 31 N				KEWADIN	MI	49648-9786
SANCHEZ, TONY A	5313 ELIZABETH ST APT 7				CUDAHY	CA	90201-5376
SANCHEZ, TONY A	9412 CLAYMORE ST				PICO RIVERA	CA	90660-5502
SANCHEZ, TRINI V	733 DOUGLAS DR				SAN LEANDRO	CA	94577-1416
SANCHEZ, VICTOR	14201 HOBBY LM AOT 16209				FORTH WORTH	TX	76155-3576
SANCHEZ, VICTOR	14201 HOBBY LN	APT 16209			FORT WORTH	TX	76104-3576
SANCHEZ, VICTORIA I.	3605 W. WACKERLY ST.				MIDLAND	MI	48640
SANCHEZ, VINCE A	C/O DEA 721 19TH ST SUITE 316				DENVER	CO	80202
SANCHEZ, VIRGINIA M	D8 BRADLEY CIR				ENFIELD	CT	06082-3832
SANCHEZ, WALBERTO	PO BOX 331143				PACOIMA	CA	91333-1143
SANCHEZ, WANDA C.	326 BOBCAT TRAIL				LEO	IN	46765
SANCHEZ, YVONNE	1202 SOMERSET CT				JANESVILLE	WI	53546-1609
SANCHEZ, ZARAGOZA C	1531 WHIPPOORWILL DR				CHOCTAW	OK	73020-7107
SANCHEZ, FRANCISCO	PO BOX 580015				BRONX	NY	10458-0705
SANCHEZ-BRASHER, MINERVA M	7330 S 500 W				WARREN	IN	46792-9760
SANCHEZ-MEAD, DORA ANN	17376 CATALPA DR				LATHRUP VILLAGE	MI	48076-3549
SANCHIOLI, DAVID A	43 RIDGE RD				NEW FAIRFIELD	CT	06812
SANCHO, DENNIS J	2080 BROOKFIELD ST				CANTON	MI	48188-1817
SANCHO, DENNIS JAMES	2080 BROOKFIELD ST				CANTON	MI	48188-1817
SANCHO, MARK R	4395 N US HIGHWAY 23				BLACK RIVER	MI	48721
SANCIA B BURDZINSKI	CUST RYAN K BURDZINSKI UTMA OH	1035 ORCHARD LANE			BROADVIEW HTS	OH	44147-3613
SANCIA B BURDZINSKI CUST RYAN K BURDZINSKI UTMA OH	1035 ORCHARD LANE				BROADVIEW HTS	OH	44147-3613
SANCKEN AUTOMOTIVE INC.	609 W CENTER ST				EUREKA	IL	61530-1113
SANCKEN AUTOMOTIVE INC.	609 W CENTER ST				EUREKA	IL	61530-1113
SANCLEMENTE, ALVIN F	37562 CHARTER OAKS BLVD				CLINTON TWP	MI	48036-2422
SANCRO INTERNATIONAL INC	16000 CANARY AVE				LA MIRADA	CA	90630-5507
SANCRO INTERNATIONAL INC.	16000 CANARY AVE				LA MIRADA	CA	90638-5507
SANCTUARY CHURCH	ATTN: GEORGE MARTIN JR	955 OLIVER AVE			INDIANAPOLIS	IN	46221-1228
SANCTUM	65 E HURON ST				PONTIAC	MI	48342-2204
SANCYA, DIANA L	1057 YORKSHIRE RD				GROSSE POINTE PARK	MI	48230-1449
SAND DOLLAR AUTOPLEX	PO BOX 1280				GALVESTON	TX	77553-1280
SAND HILL EXPLORERS 4-H CLUB	ATTN LILLIAN NICHOLAS	RD 2 BOX 109			WILLIAMSTOWN	WV	26187-9753
SAND HILL EXPLORERS 4-H CLUB	ATTN LILLIAN NICHOLAS	RD 2 BOX 109			WILLIAMSTOWN	WV	26187-9753
SAND MAN PRODUCTS	PO BOX 205	28359 GLENVIEW DR			OSCEOLA	IN	46561-0205
SAND VERN	PO BOX 637				FAIRFIELD	MT	59436-0637
SAND, ANNALISA	STANLEY MARTIN LAW OFFICE OF	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
SAND, CHARLES L	8280 SE PAUROTIS LN				HOBE SOUND	FL	33455-8251
SAND, DARREL R	PO BOX 244	4777 OTTAWA DR			OKEMOS	MI	48805-0244
SAND, DEWAYNE K	6741 VISTA DEL LAGO AVE				LAND O LAKES	FL	34637-7800
SAND, EDWARD A	101 EL PORTON				LOS GATOS	CA	95032-1125
SAND, EDWARD P	1517 IVY AVE				CRETE	NE	68333-1634
SAND, JAMES	BRAYTON PURCELL	PO BOX 6169			NOVATO	CA	94948-6169
SAND, JOSEPH T	7411 HOLLOWAY DR				DAVISON	MI	48423-9315
SAND, ROGER J	27983 MILTON AVE				WARREN	MI	48092-4548
SAND, WAYNE E	2815 NW PINE AVE LOT 50				OCALA	FL	34475-2662
SANDACZ, MARY R	42948 RICHARDS CT				NORTHVILLE	MI	48167-1937
SANDACZ, MARY R	42948 RICHARDS CT.				NORTHVILLE	MI	48167-1937
SANDAGE, CLARITA J	529 DAVISON RD				LOCKPORT	NY	14094-5351
SANDAGE, CLARITA J	628 DAVISON RD				LOCKPORT	NY	14094-5351
SANDAGE, GINGER	500 E CLINTON ST				FRANKFORT	IN	46041
SANDAGE, IRENE	6547 HIGHWAY 51				DONALDSON	AR	71941-9662
SANDAGE, WILLIAM I	500 E CLINTON ST				FRANKFORT	IN	46041-2007
SANDAHL, DOUGLAS	21 ACR 1031				GREER	AZ	85927-9722
SANDAHL, JOANNE A	6836 EWING AVE N				MINNEAPOLIS	MN	55429-1882
SANDALAN ARMSTRONG	15700 HAGGERTY RD				BELLEVILLE	MI	48111-6003
SANDALAN J ARMSTRONG	15700 HAGGERTY RD				BELLEVILLE	MI	48111-6003
SANDALAN J ARMSTRONG	15700 HAGGERTY RD				BELLEVILLE	MI	48111-6003
SANDALIO GARCIA	1754 WINFIELD ST				RAHWAY	NJ	07065-3541
SANDANAKRISHNAN KASTHURI	CUST ANIRUTH KASTHURI UTMA TX	1205 CEDAR VALLEY DR			IRVING	TX	75063-4414
SANDANAKRISHNAN KASTHURI CUST ANIRUTH KASTHURI UTMA TX	1205 CEDAR VALLEY DR				IRVING	TX	75063-4414
SANDARA GIBBS	125 LEE DR				SHARPSVILLE	IN	46068-9307
SANDAY ISAAC	1488 2ND AVE APT 2F				NEW YORK	NY	10075
SANDAY JR., DONALDSON H	1851 MULLET AVE				SAINT HELEN	MI	48656-9797
SANDAY, MARGARET M	4825 KEMPF ST				WATERFORD	MI	48329-1812
SANDAY, STEPHEN D	203 CEDARHURST DR				CANTON	GA	30115-6443
SANDAY, STEPHEN D	203 CEDARHURST DRIVE				CANTON	GA	30115-6443
SANDBANK, VIRGINIA	331 COLONIAL LANE				ALOGONAC	MI	48001-1110
SANDBECK, ROBERT A	PO BOX 320				METUCHEN	NJ	08840-0320
SANDBEK DALE (478865)	ANGELOS PETER G LAW OFFICES OF	100 N CHARLES STREET , ONE CHARLES CENTER 22ND FLOOR			BALTIMORE	MD	21202
SANDBERG ANN	3710 NORTHWINDS DR 914				NAPLES	FL	34112
SANDBERG GOREN	4093 NORTHLIGHT DR				NAPLES	FL	34112-5016
SANDBERG, BARBARA A	344688 GLENN				WESTLAND	MI	48186

Name	Address1	Address2	Address3	Address4	City	State	Zip
WIESE, DENNIS M	723 CLEARLAKE POINTE				SENECA	SC	29672
WIESE, ELEANOR G	6525 GREGORY LN				PARADISE	CA	95969-2558
WIESE, GERALD E	2419 BENEDICT LN				SHELBY TWP	MI	48316-2007
WIESE, JAMES D	904 N YORK DR APT 7				ESSEXVILLE	MI	48732-1858
WIESE, JOHN P	7543 PARKWOOD CT				FENTON	MI	48430-9320
WIESE, JOSHUA K	15490 HAGGERTY RD				BELLEVILLE	MI	48111-3050
WIESE, KURT M	4645 GOODISON PLACE DR				OAKLAND TOWNSHIP	MI	48306-1648
WIESE, MARILLY D	18260 SW BROAD OAK CT				ALOHA	OR	97007-4618
WIESE, MICHAEL J	5559 PEMBURY				W BLOOMFIELD	MI	48322-4012
WIESE, PAUL E	950 SUNSET GARDEN LN	APT 207			SIMI VALLEY	CA	93065-8381
WIESE, RALPH W	41130 FOX RUN APT 416				NOVI	MI	40077-4075
WIESE, RICHARD W	1801 HORSESHOE DR				HIGHLAND	MI	48356-1209
WIESE, STEPHEN M	18102 MARCUS ROAD				SMITHVILLE	MO	64089-8752
WIESE, VINCENETTA M	2316 DELAWARE AVE	# 155			BUFFALO	NY	14216
WIESE, WARREN M	213 N HARBOUR DR				SENECA	SC	29672-6822
WIESE- JARSTAD, NANCY A	1327 MONTEREY LN				JANESVILLE	WI	53546-5566
WIESECKEL, CHARLES J	14172 BARTON DR				SHELBY TWP	MI	48315-5413
WIESEHAN LLOYD (ESTATE OF) (489294)	BEVAN & ASSOCIATES	244 E HINES HILL RD			HUDSON	OH	44236-1116
WIESEN, ANN R	530 AUTUMN DR				FLUSHING	MI	48433-1921
WIESEN, BETTY A	1641 MEDFORD AVE				YOUNGSTOWN	OH	44514-1027
WIESEN, C	7667 PADOVA DRIVE				GOLETA	CA	9 311
WIESEN, CHARLES J	506 FRANK ST				BAY CITY	MI	48706-4066
WIESEN, DENNIS W	7203 W TRIPOLI AVE				MILWAUKEE	WI	53220-1715
WIESEN, DONALD H	412 BELLAIRE OAKS DR				PFLUGERVILLE	TX	78660-8043
WIESEN, FLOYD R	1404 BRADFIELD ST				BAY CITY	MI	48706-4189
WIESEN, JAMES T	4192 RICHMARK LN				BAY CITY	MI	48706-2258
WIESEN, JOAN	26087 DUNEDIN CT				PORT CHARLOTTE	FL	33983-6224
WIESEN, KELLIE MAY	1107 JOSEPH ST				BAY CITY	MI	48706-5511
WIESEN, LAWRENCE E	3821 EDGEWATER DR 133-5				SEBRING	FL	33872
WIESEN, MARY M	30000 GREGORY ST				GRAND BLANC	MI	48439-7211
WIESEN, MATTHEW A	901 N LEROY ST				FENTON	MI	48430-2741
WIESEN, RICHARD L	3473 STATE STREET RD				BAY CITY	MI	48706-1830
WIESEN, ROBERT M	2516 NOLEN DR				FLINT	MI	48504-7720
WIESEN, RORI S	2516 NOLEN DRIVE				FLINT	MI	48504-7720
WIESEN, RUSSELL R	3403 PARKWAY DR				BAY CITY	MI	48706-3365
WIESENNAUER, CAROL E	6 BELAIR CT				PINEHURST	NC	28374-8676
WIESENNAUER, CYNTHIA K	174 ZIMMERMAN RD				HAMPSHIRE	TN	38461-5120
WIESENNAUER, R W	591 W SALZBURG RD				AUBURN	MI	48611-8509
WIESENNAUER, RICHARD A	174 ZIMMERMAN RD				HAMPSHIRE	TN	38461-5120
WIESENNAUER, STEVEN C	70 KEVIN DR				ANDERSON	IN	46016-5842
WIESENBERG, RUSSEL J	14 NORMAN PL				AMHERST	NY	14226-4233
WIESENFELD, BESS	374 NEW DOVER RD				COLONIA	NJ	07067-2713
WIESENHAHN, DAVID R	1377 PLAZAVIEW CT				CINCINNATI	OH	45255
WIESENHAN, L M	2728 DELAWARE ST				ANDERSON	IN	46016-5227
WIESER, ALICE E	2828 MAIN ST				NEWFANE	NY	14108-1235
WIESER, GARY L	3762 S STATE ROUTE 721				LAURA	OH	45337-9710
WIESER, MARVIN G	6260 PETZOLDT DR				TIPP CITY	OH	45371-5371
WIESER, MARVIN G	6260 PETZOLDT DRIVE				TIPP CITY	OH	45371-2047
WIESER, RANDY L	14603 WEST ACAPULCO LANE				SURPRISE	AZ	85379-8527
WIESER, RICHARD C	2116 AUGUSTA DR E	APT B			INDIANAPOLIS	IN	46224-3585
WIESERMAN, NANCY	REAR 315 TIoga ST				JOHNSTOWN	PA	15905
WIESJAHN RACHEL	SAND, ANNALISA	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN RACHEL	WIESJAHN, JUDD	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN RACHEL	WIESJAHN, RACHEL	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN, JUDD	STANLEY MARTIN LAW OFFICE OF	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESJAHN, RACHEL	STANLEY MARTIN LAW OFFICE OF	137 BAY ST UNIT 2			SANTA MONICA	CA	90405-1026
WIESKE PETER	RUDOLF STR 40			AACHEN 52070 GERMANY			
WIESKE, ROBERT J	4451 ABERDEEN CIR				ROCKLEDGE	FL	32955-6654
WIESLAW CYN	5635 BELMONT ST				DEARBORN	MI	48127-2406
WIESLAW CYN	5635 BELMONT ST				DEARBORN	MI	48127-2406
WIESLAW CYN	5635 BELMONT ST				DEARBORN HEIGHTS	MI	48127-2406
WIESLAW J SCHMIDT	4 SUDSBURY LANE				BUFFALO	NY	14221-3013
WIESLAW J SCHMIDT	4 SUDSBURY LANE				BUFFALO	NY	14221-3013
WIESLAW LEWANDOWSKI	9500 TIMBER RIDGE DR				GRAND BLANC	MI	48439-7380
WIESLAW S ORKISZ	3506 OAK BEND DR				ARLINGTON	TX	76016-3100
WIESLAW S ORKISZ	3506 OAK BEND DR				ARLINGTON	TX	76016-3100
WIESLAW ZAYDEL	4545 VALLEY VIEW POINTE				ROCHESTER HLS	MI	48306
WIESLAW ZIELINSKI	5635 ELLENDALE DR				LANSING	MI	48911-5029
WIESLAWA HALAS	108 ALABAMA TRL				BROWNS MILLS	NJ	08015-5349
WIESLER, FRANK M	4159 STAFFORD PLACE CT				SAINT CHARLES	MO	63304-8710
WIESMAN JR	1300 TROTWOOD AVE				COLUMBIA	TN	38401
WIESMAN MD H JAMES J	1300 TROTWOOD AVENUE				COLUMBIA	TN	38401
WIESMAN, CHAD	12510 S DATE PL				JENKS	OK	74037-1069
WIESMAN, CHASE	8129 S 75TH EAST AVE				TULSA	OK	74133
WIESMAN, JAMIE E	2820 STONE MILL WAY				HAMILTON	OH	45011-8340
WIESMAN, KIMBERLY J	10077 SILVER LAKE RD				LINDEN	MI	48451-9792
WIESMAN, KIMBERLY JEAN	10077 SILVER LAKE RD				LINDEN	MI	48451-9792
WIESMORE, RICHARD D	306 E PATTY LN				MONROEVILLE	PA	15146-3618